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PRESS RELEASE

COMUNICATO STAMPA



CONCLUSO CON SUCCESSO L'AUMENTO DI CAPITALE A OLTRE 544 MILIONI DI EURO

Genova, 22 dicembre 2017 – Banca Carige S.p.A. comunica che l'aumento di capitale (inclusa la *Tranche* riservata), è stato sottoscritto per un importo complessivo pari a Euro 544.356.998,40 (di cui Euro 54.435.699,84 a titolo di capitale e Euro 489.921.298,56 a titolo di sovrapprezzo) tramite l'emissione di 54.435.699.840 nuove azioni ordinarie della Banca, sopra il target BCE di Euro 500.000.000 per fine 2017, che si inserisce nell'ambito del piano di rafforzamento patrimoniale da oltre Euro 1 miliardo annunciato lo scorso 14 settembre.

In tale contesto, i sub-garanti di prima allocazione hanno sottoscritto tramite Equita SIM S.p.A., che ha agito in qualità di co-garante, 11.925.301.640 nuove azioni ordinarie per un controvalore complessivo pari ad Euro 119.253.016,40, in via proporzionale sulla base delle garanzie rilasciate. Ad esito dell'operazione, pertanto, Equita SIM non ha sottoscritto alcuna azione di Banca Carige.

Nel contesto dell'operazione di LME, è altresì avvenuto, in data odierna, il regolamento delle 4.638.000.000 nuove azioni ordinarie rivenienti dalla *Tranche* riservata, per un controvalore di Euro 46.380.000, nonché la consegna delle nuove obbligazioni *senior*, il cui valore nominale complessivo è pari a Euro 188.807.000.

Il nuovo capitale sociale di Banca Carige risulta quindi pari ad Euro 2.845.857.461,21, suddiviso in 55.265.855.473 azioni ordinarie e 25.542 azioni di risparmio, prive dell'indicazione del valore nominale.

L'attestazione della sottoscrizione dell'aumento di capitale della Banca è stata depositata per l'iscrizione presso il Registro delle Imprese di Genova nei termini di legge.

Lo Studio Clifford Chance ha agito in qualità di Advisor legale di Banca Carige per l'intera operazione di rafforzamento patrimoniale.

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